



**VIKRAM KUMAR & ASSOCIATES**  
*Company Secretaries*  
H. No. 12, Rd. No-25, Opp-SBI,  
Kidwaipuri Main Road, Patna-1

**Date: 6<sup>th</sup> April, 2017**

To,  
The Board of Directors,  
**MS SECURITIES LIMITED**  
601-B, Ashiana Plaza  
Budh Marg  
**PATNA 800 001**

Dear Sir,

**Re.: Reconciliation of Share Capital Audit Report**

The Securities and Exchange Board of India vide its Circular No. CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September, 2010 has issued a clarification on submission of Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. The terminology "Secretarial Audit" as mentioned in Circular No. D & CC/FITTC/ Circular/ 2002 dated December 31, 2002 will now be modified to "Reconciliation of Share Capital Audit".

Enclosed is the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> March, 2017. Hope you find the same in order.

Thanking you.

Yours truly,  
**For Vikram Kumar & Associates**  
**(Company Secretaries)**

**(VIKRAM KUMAR)**  
**Proprietor**  
**ACS: 41719**  
**CP: 15560**

**Encl: as above**



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF  
M/s. MS SECURITIES LIMITED**

1. For the quarter ended : 31<sup>st</sup> March, 2017
2. ISIN : N.A.
3. Face value : Rs.10 per equity share.
4. Name of the Company : MS Securities Limited
5. Registered office address : 601-B, Ashiana Plaza, Budh Marg,  
Patna – 800001 Bihar
6. Correspondence address : 32, Vaibhav Apartment, Budh  
Marg, Patna – 800001 Bihar
7. Telephone and Fax nos. : Tel no. : 9608398301  
Fax no. : N.A.
8. Email Address : mssl.patna@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed : CSE Limited  
BSE Limited
10. Issued Capital : 42,50,200 Equity Shares of Rs.10 each.
11. Listed Capital [Exchange-wise] : BSE Limited  
42,50,200 Equity Shares of Rs.10 each.

**12. Held in dematerialized form in CDSL :**

Total number of shares	Percentage of Paid Up capital
0	0

**13. Held in dematerialized form in NSDL :**

Total number of shares	Percentage of Paid Up capital
0	0

**14. Physical :**

Total number of shares	Percentage of Paid Up capital
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42,50,200	100%
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**15. Total No. of shares [ 12 + 13 + 14 ] :**

Total number of shares	Percentage of Paid Up capital
42,50,200	100%

**16. Reasons for difference if any, between [10 &11], [10 & 15], [11 & 15] :**

The issued and paid up capital share capital consists of 42,50,200 [Forty two lacs fifty thousand two hundred] equity shares which comprises of 1,56,600 (One lac fifty six thousand six hundred) partly paid up shares. The Company has not forfeited any share till date.

**17. Certifying the details of changes in share capital during the quarter under consideration as per the table below :No change during the quarter**

Particulars***	No. of shares	Applied / Not Applied for listing	Listing of stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SEs

\*\*\*Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other

**18. Register of members is updated : Yes**

**19. Reference of previous quarter with regards to excess dematerialized shares, if any:**

Not Applicable

**20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?**

Not Applicable

**21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests beyond 21 days with the reasons for delay**

Not Applicable

**22. Name, telephone & fax no. of the Compliance Officer of the Company**

Name : Ms Madhuri Singh  
Tel. no. : 91-9693511113  
Fax no. : NA  
Email : mssl.patna@gmail.com



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**23. Name, address, telephone, fax no., registration no. of the Auditor**

Name : Vikram Kumar & Associates  
Address : H. No. 12, Rd. No-25, Opp-SBI, Kidwaipuri Main Road,  
Patna 800001  
Tel. No. : +919334571491  
Cell : +919507213599  
Email : adarash2009@gmail.com  
ACS: 41719  
CP: 15560

**24. Appointment of common agency for share registry work :**

S. K. Infosolutions Pvt. Ltd.,  
34/1A Sudhir Chatterjee Street, Kolkata, West Bengal – 700006  
TEL. NO.: 033-22194815, 22196797 FAX NO. : 033-22194815  
skcdilip@gmail.com; contact@skcinfo.com

**25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]**

No other details.

**For Vikram Kumar & Associates  
(Company Secretaries)**

**(VIKRAM KUMAR)**  
**Proprietor**  
**ACS: 41719**  
**CP: 15560**

**Place: PATNA**  
**Date: 6<sup>th</sup> April, 2017**