



VIKRAM KUMAR & ASSOCIATES
Company Secretaries
H. No. 12, Rd. No-25, Opp-SBI,
Kidwaipuri Main Road, Patna-1

Date: 7th October, 2017

To,
The Board of Directors,
MS SECURITIES LIMITED
601-B, Ashiana Plaza
Budh Marg
PATNA 800 001

Dear Sir,

Re.: Reconciliation of Share Capital Audit Report

The Securities and Exchange Board of India vide its Circular No. CIR/MRD/DP/30/2010 dated 6th September, 2010 has issued a clarification on submission of Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. The terminology "Secretarial Audit" as mentioned in Circular No. D & CC/FITTC/ Circular/ 2002 dated December 31, 2002 will now be modified to "Reconciliation of Share Capital Audit".

Enclosed is the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2017. Hope you find the same in order.

Thanking you.

Yours truly,
For Vikram Kumar & Associates
(Company Secretaries)

(VIKRAM KUMAR)
Proprietor
ACS: 41719
CP: 15560

Encl: as above



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF
M/s. MS SECURITIES LIMITED**

1. For the quarter ended : 30th September, 2017
2. ISIN : N.A.
3. Face value : Rs.10 per equity share.
4. Name of the Company : MS Securities Limited
5. Registered office address : 601-B, Ashiana Plaza, Budh Marg,
Patna – 800001 Bihar
6. Correspondence address : 32, Vaibhav Apartment, Budh
Marg, Patna – 800001 Bihar
7. Telephone and Fax nos. : Tel no. : 9608398301
Fax no. : N.A.
8. Email Address : mssl.patna@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed : CSE Limited
BSE Limited
10. Issued Capital : 42,50,200 Equity Shares of Rs.10 each.
11. Listed Capital [Exchange-wise] : BSE Limited
42,50,200 Equity Shares of Rs.10 each.

12. Held in dematerialized form in CDSL :

Total number of shares	Percentage of Paid Up capital
0	0

13. Held in dematerialized form in NSDL :

Total number of shares	Percentage of Paid Up capital
0	0

14. Physical :

Total number of shares	Percentage of Paid Up capital
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42,50,200	100%
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15. Total No. of shares [12 + 13 + 14] :

Total number of shares	Percentage of Paid Up capital
42,50,200	100%

16. Reasons for difference if any, between [10 &11], [10 & 15], [11 & 15] :

The issued and paid up capital share capital consists of 42,50,200 [Forty two lacs fifty thousand two hundred] equity shares which comprises of 1,56,600 (One lac fifty six thousand six hundred) partly paid up shares. The Company has not forfeited any share till date.

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below :No change during the quarter

Particulars***	No. of shares	Applied / Not Applied for listing	Listing of stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SEs

***Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other

18. Register of members is updated : Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any:

Not Applicable

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests beyond 21 days with the reasons for delay

Not Applicable

22. Name, telephone & fax no. of the Compliance Officer of the Company

Name : Ms Madhuri Singh
Tel. no. : 91-9693511113
Fax no. : NA
Email : mssl.patna@gmail.com



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Company Secretaries
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23. Name, address, telephone, fax no., registration no. of the Auditor

Name : Vikram Kumar & Associates
Address : H. No. 12, Rd. No-25, Opp-SBI, Kidwaipuri Main Road,
Patna 800001
Tel. No. : +919334571491
Cell : +919507213599
Email : adarash2009@gmail.com
ACS: 41719
CP: 15560

24. Appointment of common agency for share registry work :

S. K. Infosolutions Pvt. Ltd.,
34/1A Sudhir Chatterjee Street, Kolkata, West Bengal – 700006
TEL. NO.: 033-22194815, 22196797 FAX NO. : 033-22194815
skcdilip@gmail.com; contact@skcinfo.com

25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]

No other details.

**For Vikram Kumar & Associates
(Company Secretaries)**

(VIKRAM KUMAR)
Proprietor
ACS: 41719
CP: 15560

**Place: PATNA
Date: 07/10/2017**