

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	MS Securities Limited (531039)		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) Bombay Stock Exchange 2) Calcutta Stock Exchange Ltd. (CSE)		
3	Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s) , member of the promoter group and Persons Acting in Concert (PAC) with him.	Refer Note 1 below As per statement attached		
4	Particulars of the holding of persons mentioned at 3(b) above	Number	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on 31st March, 2016 holding of :			
	a) Shares	1,759,500	41.40%	41.40%
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**For and on behalf of
Promoter Group of MS Securities Ltd**



(Manoj Kumar Saraf)

Patna, 7th April, 2016

**PROMOTERS & PROMOTER GROUP HOLDING EQUITY SHARES OF
OF MS SECURITIES LTD. AS ON 31st MARCH, 2016**

<i>Sr. No.</i>	<i>Group Sr. No.</i>	<i>Name of the Share Holders</i>	<i>No. of Shares</i>	<i>% w.r.t.total equity share capital</i>
	A	PROMOTERS		
1	1	Manoj Kumar Saraf	202,300	4.76
2	2	Sanjeev Kumar Saraf	64,100	1.51
3	3	Dr. Rajeev Kumar Saraf	56,000	1.32
4	4	Santosh Saraf	30,100	0.71
5	5	Sangita Devi Saraf	20,800	0.49
6	6	Deoki Devi Saraf	100	0.00
		Subtotal : -	373,400	8.79
	B	PROMOTER GROUP		
		Bodies Corporate :		
7	1	Saraf Ergonomics Financial Services Pvt. Ltd.	1,088,000	25.60
8	2	Third Eye Communications Pvt. Ltd.	170,100	4.00
9	3	Lepton Software Export & Research Pvt Ltd.	82,000	1.93
10	4	Nature Green Agri Pvt. Ltd.	46,000	1.08
		Subtotal : -	1,386,100	32.61
		Total:	1,759,500	41.40

For and on behalf of
Promoter Group of MS Securities Ltd



(Manoj Kumar Saraf)

Patna, 7th April, 2016

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - B **

Name of the Target Company : **MS Securities Ltd.**

	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
A	PROMOTERS		
1	Manoj Kumar Saraf	Promoter	AGFPS4763H
2	Sanjeev Kumar Saraf	Promoter	AJHPS4595E
3	Dr. Rajeev Kumar Saraf	Promoter	AHOPS5970N
4	Santosh Saraf	Promoter	AKQPS2509A
5	Sangita Devi Saraf	Promoter	AJKPS5626D
6	Deoki Devi Saraf	Promoter	ACMPS4577L
B	PROMOTER GROUP		
	Bodies Corporate :		
1	Saraf Ergonomics Financial Services Pvt. Ltd.	Promoter Group	AAHCS3463R
2	Third Eye Communications Pvt. Ltd.	Promoter Group	AABCT8616P
3	Lepton Software Export & Research Pvt Ltd.	Promoter Group	AAACL6778R
4	Nature Green Agri Pvt. Ltd.	Promoter Group	AABCN7611E

Notes :

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(Manoj Kumar Saraf)

For & on behalf of the Promoters & Promoter
Group of **MS Securities Ltd.**

Patna, 7th April, 2016