

**Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	<b>MS Securities Limited (531039)</b>		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) Bombay Stock Exchange 2) Calcutta Stock Exchange Ltd. (CSE)		
3	Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC.  or b. Name(s) of promoter(s) , member of the promoter group and Persons Acting in Concert (PAC) with him.	Refer Note 1 below  As per statement attached		
4	Particulars of the holding of persons mentioned at 3(b) above	Number	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on <b>31st March, 2018</b> holding of :			
	a) Shares	<b>17,59,500</b>	<b>41.40%</b>	<b>41.40%</b>
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**For and on behalf of  
Promoter Group of MS Securities Ltd**



**( Manoj Kumar Saraf )**

Patna, 5th April, 2018

**PROMOTERS & PROMOTER GROUP HOLDING EQUITY SHARES OF  
OF MS SECURITIES LTD. AS ON 31st MARCH, 2018**

<i>Sr. No.</i>	<i>Group Sr. No.</i>	<i>Name of the Share Holders</i>	<i>No. of Shares</i>	<i>% w.r.t.total equity share capital</i>
	<b>A</b>	<b>PROMOTERS</b>		
1	1	Manoj Kumar Saraf	2,02,300	4.76
2	2	Sanjeev Kumar Saraf	64,100	1.51
3	3	Santosh Saraf	30,100	0.71
4	4	Sangita Devi Saraf	26,900	0.63
		<b>Subtotal : -</b>	<b>3,23,400</b>	<b>7.61</b>
	<b>B</b>	<b>PROMOTER GROUP</b>		
		<b>Bodies Corporate :</b>		
7	1	Saraf Ergonomics Financial Services Pvt. Ltd.	10,88,000	25.60
8	2	Third Eye Communications Pvt. Ltd.	1,70,100	4.00
9	3	Lepton Software Export & Research Pvt Ltd.	1,32,000	3.11
10	4	Nature Green Agri Pvt. Ltd.	46,000	1.08
		<b>Subtotal : -</b>	<b>14,36,100</b>	<b>33.79</b>
		<b>Total:</b>	<b>17,59,500</b>	<b>41.40</b>

For and on behalf of  
Promoter Group of MS Securities Ltd



( Manoj Kumar Saraf )

Patna, 5th April, 2018