

MS SECURITIES

L . I . M . I . T . E . D

Regd. Office : 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001
Admin. Office : 32, Vaibhav Apartment, Budh Marg, Patna (Bihar) 800001
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Dear Shareholder,

February 16, 2012

The Ministry of Corporate Affairs (MCA) has taken a "Green Initiative in Corporate Governance" by allowing paperless compliances by Companies through electronic mode. In accordance with the recent circular No.17/2011 dated 21.04.2011 and circular No.18/2011 dated 29.04.2011 issued by MCA, companies can now send various notices and documents, including Annual Report, to its shareholders through electronic mode to the registered e-mail addresses of shareholders.

It is a welcome move for the society at large, as this will reduce paper consumption to a great extent and allow shareholders to contribute towards a Greener Environment. This is a golden opportunity for every shareholder of MS Securities Limited to contribute to the Corporate Social Responsibility initiative of the Company.

Keeping in view the underlying theme and the circular issued by MCA, the Company proposes that henceforth, all documents like General Meeting Notices (including AGM), Audited Financial Statements, Directors' Report, Auditors' Report, etc. will be sent to the shareholders in electronic form.

This e-mail address is provided by you and made available to the Company by the Depositories or is registered with the Company/Registrar and Share transfer Agents of the Company and the Company proposes to send all future communication, including Notice of Annual General Meeting and Annual Report of the Company for subsequent years, in electronic mode to this e-mail address.

Please note that these documents will also be available on the Company's website www.mssl.co.in for download by the shareholders. The physical copies of the Annual Report will also be available at the Registered Office of the Company for inspection during office hours.

The Company will furnish free of cost, a copy of the Balance Sheet of the Company and all other documents required by law to be attached thereto including the Profit & Loss Account and Auditors' Report, upon receipt of a requisition from you, any time, as a shareholder of the Company.

We are sure, that as a responsible citizen, you will whole-heartedly support this initiative and will co-operate with the Company in implementing the same.

In case you desire to receive the documents mentioned above in physical form, you are requested to intimate us accordingly.

Kind Regards,
For **MS Securities Limited**



Madhuri Singh
Compliance Officer

