

NOTICE FOR BOOK CLOSURE AND ANNUAL GENERAL MEETING

Notice is hereby given that the 16th Annual General Meeting (AGM) of the Members of MS Securities Limited will be held at its Head Office at 32, Vaibhav Apartment, Budh Marg, Patna (Bihar) 800001, on Tuesday, 30 September, 2008 at 10.00 a.m. to transact the business as per the notice of AGM. The Notice of AGM together with the Annual Report and accounts is being posted to the shareholders, at their addresses in India.

Notice is also given that pursuant to Section 154 of the Companies Act, 1956, the register of members and the share transfer books of the Company will remain closed from Friday, 26 September, 2008 to Tuesday, 30 September, 2008 (both days inclusive) for the financial year of the Company ended 31.03.2008.

Members are requested to furnish their Bank Account details, change of address etc. to the Registrars and Transfer Agents in respect of shares held by them.

Place : Patna

Date : 30.07.2008

By the Order of the Board
For MS Securities Ltd.

Madhuri Singh
Compliance Officer