

**MS SECURITIES LTD.**

Registered Office : 601B, Ashiana Plaza, Budh Marg, Patna - 800 001

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**UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED 31ST DECEMBER 2007**

(Rs. In ,000)

	Particulars	Quarter Ended		9 Months ending		Year Ended	
		31/12/2007	31/12/2006	31/12/2007	31/12/2006	31/03/2007	
		Un-audited	Un-audited	Un-audited	Un-audited	Audited	
1	a	Income from Operations	181	2	650	7	12
	b	Other Operating Income	359	135	843	406	720
	c	Increase/decrease in stock in trade	165	6	598	139	(135)
	<b>Total</b>		<b>705</b>	<b>143</b>	<b>2,091</b>	<b>552</b>	<b>597</b>
2		<b>Expenditure</b>					
	a	Purchases	259	129	872	436	562
	b	Employees Cost	164	98	574	316	427
	c	Depreciation	7	9	21	27	37
	d	Other Expenditure	102	78	327	253	343
	e	Loss on Sale of Investment	-	-	-	-	-
	<b>Total</b>		<b>532</b>	<b>314</b>	<b>1,794</b>	<b>1,032</b>	<b>1,369</b>
3		Profit from operations before other income, interest and exceptional items (1-2)	173	(171)	297	(480)	(771)
4		Other Income	-	-	-	-	-
5		Profit before interest and exceptional items (3+4)	173	(171)	297	(480)	(771)
6		Interest	-	-	-	-	-
7		Profit after interest but before exceptional items (5-6)	173	(171)	297	(480)	(771)
8		Exceptional Items	-	-	-	-	-
9		Profit/Loss from ordinary activities before tax (7+8)	173	(171)	297	(480)	(771)
10		Tax Expenses	-	-	-	-	-
11		Net Profit/Loss from ordinary activities after tax (9 - 10)	173	(171)	297	(480)	(771)
12		Extraordinary Items (net of tax expenses)	-	-	-	-	-
13		Net Profit/Loss for the period (11-12)	173	(171)	297	(480)	(771)
14		Paid-up Share Capital					
		(Face Value Rs.10/- per Share)	41,719	41,719	41,719	41,719	41,719
		Fully Paid-up Equity Share - 40,93,600 (Rs. 10 paid up)					
		Partly Paid-up Equity shares - 1,56,600 (Rs. 5/- paid-up)					
15		Reserves excluding Revaluation Reserves as per balance	45	45	45	45	45
16		Earning per Share (EPS)	-	-	-	-	-
	a)	Basic EPS	4	(4)	2	(4)	(18)
	b)	Diluted EPS	4	(4)	2	(4)	(18)
17		Dividend per share (Face Value Rs.10/- per share)	-	-	-	-	-
18		Public Share Holding	-	-	-	-	-
		Number of Shares	24,90,700	24,90,700	24,90,700	24,90,700	24,90,700
		Percentage of holding	58.60	58.60	58.60	58.60	58.60
19		Promoters and Promoters Group shareholding					
	a)	Pledged/ Encumbered	-	-	-	-	-
		Number of Shares	-	-	-	-	-
		Percentage of Share (As a % of the total Share Holding of Promoter and Promotor Group)	-	-	-	-	-
		Percentage of Share (As a % of the total Share Capital of the company)	-	-	-	-	-
	b)	Non- Encumbered	17,59,500	17,59,500	17,59,500	17,59,500	17,59,500
		Number of Shares	17,59,500	17,59,500	17,59,500	17,59,500	17,59,500
		Percentage of Share (As a % of the total Share Holding of Promoter and Promotor Group)	100.00	100.00	100.00	100.00	100.00
		Percentage of Share (As a % of the total Share Capital of the company)	41.40	41.40	41.40	41.40	41.40
<b>Notes :</b>							
1	The above results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors in the meeting held on 15.1.2008. The Financial results were subject of limited review by the Auditors.						
2	Previous period figures have been regrouped, rearranged, restated and reclassified, wherever necessary, for the purpose of comparison.						
3	The status of complaints received from investors and redressed thereof during quarter ended 31st December, 2007 is as follows :						
		Complaints pending at the beginning quarter	Complaints received during the quarter	Complaints resolved during the quarter	Complaints pending at the end of the quarter		
		Nil	Nil	Nil	Nil		

For and on behalf of Board of Directors of MS Securities Ltd.

Place : Patna  
Date : 15.01.2008

Chairman  
Manoj Kumar Saraf