

| Statement Showing Shareholding Pattern | | | | | | |
|---|---|------------------------------|------------------------|--|--|----------------------------|
| Name of the Company : | | MS SECURITIES LIMITED | | | | |
| Scrip Code : | | 531039 | | Quarter Ended : | 31.12.2006 | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | |
| 1 | Indian | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 373400 | 0 | 8.79 | 8.79 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 4 | 1386100 | 0 | 32.61 | 32.61 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 |
| | | | | | | |
| | | | | | | |
| | Sub Total(A)(1) | 10 | 1759500 | 0 | 41.40 | 41.40 |
| 2 | Foreign | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| d-i | | | | | 0.00 | 0.00 |
| d-ii | | | | | 0.00 | 0.00 |
| | | | | | | |
| | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 10 | 1759500 | 0 | 41.40 | 41.40 |

| | | | | | | |
|------------|---|-------------|----------------|----------|--------------|--------------|
| | | | | | | |
| (B) | Public shareholding | | | | | |
| 1 | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 110600 | 0 | 2.60 | 2.60 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| (h-i) | | | | | 0.00 | 0.00 |
| (h-ii) | | | | | 0.00 | 0.00 |
| | | | | | | |
| | Sub-Total (B)(1) | 2 | 110600 | 0 | 2.60 | 2.60 |
| | | | | | | |
| B 2 | Non-institutions | | | | | |
| (a) | Bodies Corporate | 10 | 56100 | 0 | 1.32 | 1.32 |
| (b) | Individuals | 0 | 0 | 0 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1593 | 1200600 | 0 | 28.25 | 28.25 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 26 | 927600 | 0 | 21.82 | 21.82 |
| (c) | Any Other (specify) | 0 | 0 | 0 | | |
| (c-i) | Individuals (Non-Residents Individuals/ Foreign Individuals) | 24 | 195800 | 0 | 4.61 | 4.61 |
| (c-ii) | | | | | 0.00 | 0.00 |
| | | | | | | |
| | Sub-Total (B)(2) | 1653 | 2380100 | 0 | 56.00 | 56.00 |
| | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1655 | 2490700 | 0 | 58.60 | 58.60 |
| | | | | | | |
| | TOTAL (A)+(B) | 1665 | 4250200 | 0 | 100 | 100 |
| | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | 0.00 |
| | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 1665 | 4250200 | 0 | | 100 |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|---|-------------------------|---|
| 1 | NATURE GREEN AGRI PVT LTD | 46000 | 1.08 |
| 2 | LEPTON SOFTWARE EXPORTS & RESORTS P LTD | 82000 | 1.93 |
| 3 | THIRD EYE COMMUNICATIONS PVT LTD | 170100 | 4.00 |
| 4 | SARAF ERGONOMICS FINANCIAL SERV PVT LTD | 1088000 | 25.60 |
| 5 | DEOKI DEVI SARAF | 100 | 0.00 |
| 6 | SANGITA DEVI SARAF | 20800 | 0.49 |
| 7 | SANTOSH SARAF | 30100 | 0.71 |
| 8 | DR RAJEEV KUMAR SARAF | 56000 | 1.32 |
| 9 | SANJEEV KUMAR SARAF | 64100 | 1.51 |
| 10 | MANOJ KUMAR SARAF | 202300 | 4.76 |
| | | | 0.00 |
| | | | |
| | | | |
| | | | |
| TOTAL | | 1759500 | 41.40 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|-------------------------|---|
| 1 | Banshi Dhar Agarwal | 42900 | 1.01 |
| 2 | Vijay Kumar Agrawal | 44600 | 1.05 |
| 3 | Sushil Kumar Sureka | 44900 | 1.06 |
| 4 | Neelam Asthana | 47200 | 1.11 |
| 5 | Sanjay Singh | 48100 | 1.13 |
| 6 | Ravi Prakash | 48500 | 1.14 |
| 7 | Dharmendra Asthana | 49300 | 1.16 |
| 8 | Om Prakash Singh | 49300 | 1.16 |
| 9 | Vivek Kumar | 49500 | 1.16 |
| 10 | Gopal Agarwal | 54000 | 1.27 |
| 11 | Malti Devi | 64000 | 1.51 |
| 12 | Ved Prakash Singh | 73300 | 1.72 |
| 13 | Habib Ahmed Siddique | 101100 | 2.38 |
| 14 | Rajni Dipchand Desia | 60500 | 1.42 |
| 15 | Credit Capital Investment Trust Co. Ltd. | 100000 | 2.35 |
| TOTAL | | 877200 | 20.64 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|--------------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|------------------------------|--|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | 0.00 |
| | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |