

<b>Statement Showing Shareholding Pattern</b>						
<b>Name of the Company :</b>		<b>MS SECURITIES LIMITED</b>				
<b>Scrip Code :</b>		<b>531039</b>		<b>Quarter Ended :</b>	<b>30.06.2007</b>	
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>	
					<b>As a percentage of(A+B)<sup>1</sup></b>	<b>As a percentage of (A+B+C)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	6	373400	0	8.79	8.79
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	4	1386100	0	32.61	32.61
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00
(e-i)					0.00	0.00
(e-ii)					0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>1759500</b>	<b>0</b>	<b>41.40</b>	<b>41.40</b>
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00
c	Institutions	0	0	0	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00
d-i					0.00	0.00
d-ii					0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>1759500</b>	<b>0</b>	<b>41.40</b>	<b>41.40</b>

<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	2	110600	0	2.60	2.60
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
(h-i)					0.00	0.00
(h-ii)					0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>110600</b>	<b>0</b>	<b>2.60</b>	<b>2.60</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	10	56100	0	1.32	1.32
(b)	Individuals	0	0	0		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1593	1200600	0	28.25	28.25
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	927600	0	21.82	21.82
(c)	Any Other (specify)	0	0	0		
(c-i)	Individuals (Non-Residents Individuals/ Foreign Individuals)	24	195800	0	4.61	4.61
(c-ii)					0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>1653</b>	<b>2380100</b>	<b>0</b>	<b>56.00</b>	<b>56.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1655</b>	<b>2490700</b>	<b>0</b>	<b>58.60</b>	<b>58.60</b>
	<b>TOTAL (A)+(B)</b>	<b>1665</b>	<b>4250200</b>	<b>0</b>	<b>100</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued					<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1665</b>	<b>4250200</b>	<b>0</b>		<b>100</b>

Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NATURE GREEN AGRI PVT LTD	46000	1.08
2	LEPTON SOFTWARE EXPORTS & RESORTS P LTD	82000	1.93
3	THIRD EYE COMMUNICATIONS PVT LTD	170100	4.00
4	SARAF ERGONOMICS FINANCIAL SERV PVT LTD	1088000	25.60
5	DEOKI DEVI SARAF	100	0.00
6	SANGITA DEVI SARAF	20800	0.49
7	SANTOSH SARAF	30100	0.71
8	DR RAJEEV KUMAR SARAF	56000	1.32
9	SANJEEV KUMAR SARAF	64100	1.51
10	MANOJ KUMAR SARAF	202300	4.76
			0.00
<b>TOTAL</b>		<b>1759500</b>	<b>41.40</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Banshi Dhar Agarwal	42900	1.01
2	Vijay Kumar Agrawal	44600	1.05
3	Sushil Kumar Sureka	44900	1.06
4	Neelam Asthana	47200	1.11
5	Sanjay Singh	48100	1.13
6	Ravi Prakash	48500	1.14
7	Dharmendra Asthana	49300	1.16
8	Om Prakash Singh	49300	1.16
9	Vivek Kumar	49500	1.16
10	Gopal Agarwal	54000	1.27
11	Malti Devi	64000	1.51
12	Ved Prakash Singh	73300	1.72
13	Habib Ahmed Siddique	101100	2.38
14	Rajni Dipchand Desia	60500	1.42
15	Credit Capital Investment Trust Co. Ltd.	100000	2.35
<b>TOTAL</b>		<b>877200</b>	<b>20.64</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>