

Manoj Kumar Saraf

510, Shanti Vihar Apartment, Off Fraser Road, Patna 800 001
email : manojksaraf@gmail.com Mob. : 9334 10 4009

April 10, 2013

To,
The Corporate Relationship Department,
BSE Ltd.
1st floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai - 400-001.
Ref : Security Symbol - MSECURI

To,
The Listing Department
The Calcutta Stock Exchange Ltd.
7, Llyons Range
Kolkata (W.B.)

Ref : Security Code No. 531039

Re : MS Securities Ltd
Sub: Disclosure under Reg 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

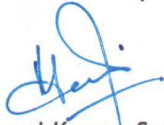
Dear Sir,

Pursuant to the provisions of Regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith a disclosure in the prescribed form, giving details of the aggregate shareholdings of the Promoters and Members of the Promoter Group in MS Securities Ltd. (Target Company) as on 31st March, 2013, as per details given therein.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For and on behalf of
Promoter Group of MS Securities Ltd



(Manoj Kumar Saraf)

Encl: as above

Manoj Kumar Saraf

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April 10, 2013

To,
The Company Secretary,
MS Securities Limited
601-B, Ashiana Plaza
Budh Marg
Patna

Sub: Disclosure under Regns 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

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(Manoj Kumar Saraf)

Encl: as above

**PROMOTERS & PROMOTER GROUP HOLDING EQUITY SHARES OF
OF MS SECURITIES LTD. AS ON 31 March, 2013**

Sr. No.	Group Sr. No.	Name of the Share Holders	No. of Shares	% w.r.t.total equity share capital
	A	PROMOTERS		
1	1	Manoj Kumar Saraf	2,02,300	4.76
2	2	Sanjeev Kumar Saraf	64,100	1.51
3	3	Dr. Rajeev Kumar Saraf	56,000	1.32
4	4	Santosh Saraf	30,100	0.71
5	5	Sangita Devi Saraf	20,800	0.49
6	6	Deoki Devi Saraf	100	0.00
		Subtotal :-	3,73,400	8.79
	B	PROMOTER GROUP		
		Bodies Corporate :		
7	1	Saraf Ergonomics Financial Services Pvt. Ltd.	10,88,000	25.60
8	2	Third Eye Communications Pvt. Ltd.	1,70,100	4.00
9	3	Lepton Software Export & Research Pvt Ltd.	82,000	1.93
10	4	Nature Green Agri Pvt. Ltd.	46,000	1.08
		Subtotal :-	13,86,100	32.61
		Total:	17,59,500	41.40

For and on behalf of
Promoter Group of MS Securities Ltd


 (Manoj Kumar Saraf)

Patna, 10 April, 2013

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

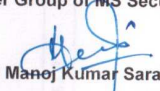
1	Name of the Target Company (TC)	MS Securities Limited (531039)		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) Bombay Stock Exchange 2) Calcutta Stock Exchange Ltd. (CSE)		
3	Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Refer Note 1 below As per statement attached		
4	Particulars of the holding of persons mentioned at 3(b) above	Number	% w.r.t total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on 30 September, 2012 holding of :			
	a) Shares	17,59,500	41.40%	41.40%
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For and on behalf of
Promoter Group of MS Securities Ltd


(Manoj Kumar Saraf)

Patna, 10 April, 2013